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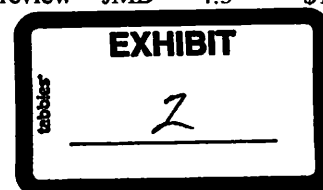
January 29, 2014

Rodney Tow, Trustee  
 Tow & Koenig PLLC  
 26219 Oak Ridge Drive  
 The Woodlands, Texas 77380

Re: Case No. 13-32312; *In re Shannon Scott Burgess and Amber Nicole Burgess*; In the United States Bankruptcy Court for the Southern District of Texas, Houston Division

**PROFESSIONAL SERVICES RENDERED**

Date	Task	Service	Prof	Time	Amount
08/20 /2013	Adm	Telephone conference with Julie Koenig re: representation of Rodney Tow, Trustee, in Burgess case. (.2) Receipt and brief review of schedules and notice of 2004 examination. (.2). Prepare for 2004 examination. (.5)	JMD	.9	\$ 292.50
08/21 /2013	Suit	Appearance and examination of Shannon Scott Burgess at Law Offices of Russell Van Buestring (4.0); post-examination conference with Lisa Norman re: same (.2).	JMD	4.2	\$ 1,365.00
08/21 /2013	Obj	Receipt and review of Trustee's objection to exemptions; Koenig email re: proposed resolution with Beustring.	JMD	.3	\$ 97.50
08/22 /2013	Prop	Receipt of Koenig email with Beustring email and documents re: tractor and boats scheduled by Burgess.	JMD	.2	\$ 65.00
08/22 /2013	Adm	Receipt of Koenig emails (i) to Beustring that Davis will represent Trustee and (ii) enclosing proposed amended schedules.	JMD	.2	\$ 65.00
08/26 /2013	Suit	Email from Trustee re: 2004 examination and case issues: consideration of Trustee causes of action against Burgess and strategy to proceed (.4); notice of status conference for September 18, 2013 (.1).	JMD	.5	\$ 162.50
09/03 /2013	Prop	Review and analysis of Burgess schedules re: property of estate.	JMD	.3	\$ 97.50
09/03 /2013	Adm	Review Burgess schedules and statements for connections to debtors, creditors, parties in interest (.2); prepare application to employ Law Offices of J Mark Davis to represent Trustee (1.0).	JMD	1.2	\$ 390.00
09/05	Suit	Review Post Oak Bank state court suit against Burgess (.2); review	JMD	4.3	\$1,397.50



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/2013		Lawrence state court suit against Burgess (.2); review 2004 examination notes and exhibits (.2); conference call with Lisa Norman re: Burgess complaint (.2); prepare outline of Trustee complaint (.5). Review Court's pleadings requirements ((.3) -- N/C). Commence draft of complaint (2.5). Research Texas Secretary of State re: UCC and corporate filings as to Burgess and Burgess entities (.5).			
09/05 /2013	Adm	Review and revise application to employ counsel and forward to Trustee for approval. Email from Trustee authorizing signature and filing of application.	JMD	0.2	\$ 65.00
09/05 /2013	Suit	Expenses: SOS \$25.90			
09/05 /2013	Adm	Service of application and notice of application to employ counsel.	Para	2.0	\$ 150.00
09/05 /2013	Adm	Expenses: App to Employ Photocopy (94 = \$19.00); postage 78 = \$35.88 + \$1.56)			
09/06 /2013	Suit	Prepare timeline of events and evidence re: Burgess transactions; review timeline prepared by Lisa Norman.	JMD	.5	\$ 162.50
09/06 /2013	Adm	Email re: application to employ.	JMD	NC	
09/06 /2013	Suit	Continue draft complaint for turnover and declaratory judgment.	JMD	3.0	\$ 975.00
09/07 /2013	Suit	Additional research at Texas Secretary of State re: UCC and corporate records.	JMD	.3	\$ 97.50
09/07 /2013	Suit	Continue work on draft complaint (2.0). Email with Lisa Norman, counsel for Post Oak Bank re: facts of its transactions with Burgess (.2); consideration of Post Oak as Defendant and realigned as plaintiff (.2).	JMD	2.4	\$ 780.00
09/11 /2013	Suit	Receipt and review of L. Norman comments on draft complaint (.2); review Trustee's comments on draft complaint (.1); continue work on draft complaint (1.).	JMD	1.3	\$ 422.50
09/12 /2013	Suit	Continue work on draft complaint (1.). Additional research at Secretary of State website re: Burgess and related entities (.3). Copy of UCC report to L. Norman for review and comment as to Post Oak perfection of lien. (.1). Email Trustee re: proof of facts. (.1).	JMD	1.5	\$ 487.50
09/12 /2013	Suit	Expense: SOS \$1.03			
09/13 /2013	Suit	Receipt and review of 2004 examination (.2). Telephone conference with court reporter and receipt of examination exhibits -- N/C. Work on draft of complaint (1.0). Emails re: filing of complaint, 2004 exam, and re: computer expert (.2).	JMD	1.4	\$ 455.00

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09/13 /2013	Suit	Transcript: LegaLink \$820.13			
9/14/ 2013	Suit	Continue work on draft complaint; remove Post Oak Bank as Plaintiff.	JMD	2.00	\$ 650.00
09/15 /2013	Suit	Continue work on draft complaint (1.5); assemble exhibits (.5) and prepare witness and exhibit list (.3); prepare examination of witnesses (1.0). Additional research of Secretary of State records re: Burgess and Allegiance Bank Texas (.2).	JMD	3.5	\$1,137.50
09/15 /2013	Suit	Prepare exhibit book.	Para	1.00	\$ 75.00
09/15 /2013	Suit	Expense: 247 copies = \$49.40			
09/15 /2013	Suit	Expense: Exhibit binders/indexes \$48.53 plus \$105.39			
09/15 /2013	Suit	Expense: SOS \$5.13			
09/16 /2013	Suit	Revise draft complaint to include Dell PowerEdge computers and Allegiance Bank Texas debt (1.0). Email draft to L. Norman re: Tave affidavit in support and re: counsel comments as to AR and FFE accounting. (.2)	JMD	1.2	\$ 390.00
09/16 /2013	Suit	Expense: Second exhibit book 247 copies = \$49.40			
09/16 /2013	Suit	Prepare exhibit book and deliver set of exhibits to Bcustring. counsel for Burgess.	Para	1.5	\$ 112.50
09/17 /2013	Suit	Prepare application for injunctive relief and affidavit in support; email to Lisa Norman (1.2); prepare injunction (.6).	JMD	1.8	\$ 585.00
09/17 /2013	Suit	Expenses: Photocopy exhibit books (1,506 copies = \$301.20)			
09/17 /2013	Suit	Assemble trial exhibit books with index dividers.	Para	2.50	\$ 187.50
09/18 /2013	Suit	Telephone conference with Lisa Norman re: Brian Tave affidavit in support of application for preliminary injunction and re: photographs of Burgess office space (.2). Receipt and review of Tave affidavit and of photographs (.1). Telephone conferences with R. Buestring re: status hearing. (.2) Final review of complaint, application, exhibits and Tave affidavit; prepare complaint, application and preliminary injunction for filing (.8). Filing of complaint (.2). Telephone conference with Paul Price of Beyond IT re: forensic computer analysis for Trustee (.1).	JMD	1.60	\$ 520.00
09/18 /2013	Suit	Filing fee: Adv. No. 13-3264 \$293.00			
09/18 /2013	Suit	Court appearance re: Burgess status conference; presentation of evidence through testimony of Burgess and Brian Tave.	JMD	4.00	\$ 1300.00

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09/18 /2013	Suit	Parking \$12.00			
09/19 /2013	Suit	Review of trial notes; email to Russell Beustring with request for additional Allegiance Bank Texas documents, financial statements and backup documents for valuation of S. Burgess and Associates on Schedule B (.5). Receipt of Courtroom minutes and review (N/C).	JMD	0.50	\$ 162.50
09/20 /2013	Suit	Telephone conferences and emails with Russell Beustring re: Allegiance Bank Texas documents financial statements and other requested documents; discuss case issues.	JMD	0.30	\$ 97.50
09/20 /2013	Suit	Prepare for, and court appearance at continued status conference hearing; adduce evidence, oral argument.	JMD	4.00	\$1,300.00
09/20 /2013	Suit	expenses: Parking \$12.00			
09/21 /2012	Suit	Telephone conference with Lisa Norman re: contact by Burgess with Robert Lawrence re: due diligence for sale of business (.2); telephone conference (.2) and email instructions to Paul Price of Beyond IT to create mirror images of Burgess computers, backups and flash drives (.3). Prepare copy of Trustee Exhibit 19 and instructions to Price to investigate metadata for creation of Exhibit 19 (.2).	JMD	.9	\$ 292.50
09/22 /2013	Suit	Prepare summons to Burgess and defendants; upload to Clerk's Office to be issued. (1.0) Emails re: filing fee; re: meetings Monday with prospective purchasers, Paul Price of Beyond IT, Trustee availability. (.2).	JMD	1.20	\$ 390.00
09/23 /2013	Suit	Review notes from Court's ruling; draft temporary injunction and email to counsel and Court for further review. (1.0). Emails and telephone conferences re: procedure to remit funds to Trustee with budget request for payment of operating expenses; Trustee's comments on Order and procedures (.2) Emails re: sale process (.2)	JMD	1.4	\$ 455.00
09/23 /2013	Suit	Exp: CD recording of hearing \$30.00			
09/23 /2013	Suit	Telephone calls with Paul Price re: access to Burgess computers and data.	JMD	0.20	\$ 65.00
09/23 /2013	Suit	Receipt of summons; include preliminary injunction pleadings on service page.	JMD	0.20	\$ 65.00
09/23 /2013	Suit	Service of complaint and preliminary injunction pleadings.	Para	2.00	\$ 150.00
09/23 /2013	Suit	Expenses: photocopy complaint and preliminary injunction pleadings (310 copies+envelopes) \$77.50; postage for service \$10.60			
09/24 /2013	Suit	Prepare additional provisions of injunction (.4); email to counsel (.1) and receipt of emails re: Burgess matter from Post Oak counsel and Robert Lawrence (.2).	JMD	.7	\$ 227.50

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09/24 /2013	Sale	Telephone conference with Zack Powell, counsel for Parker and Lawrence re: due diligence.	JMD	.2	\$ 65.00
09/24 /2013	Suit	Court appearance and argument re: entry of temporary restraining order; receipt of order as entered by Court .	JMD	1.00	\$ 325.00
09/24 /2013	Suit	Parking \$6.00			
09/25 /2013	Suit	Email to counsel and parties in interest re: conference call and timeline for submission of offers to Trustee. (.2)	JMD	.2	\$ 65.00
09/25 /2013	Suit	Email from Himesh Gandhi re: entry of appearance in adversary case and for overall resolution of case and Trustee's claims; emails re: settlement conference.	JMD	.2	\$ 65.00
09/25 /2013	Suit	Receipt of Comprehensive Scheduling Order in Adversary No. 13-3264.	JMD	.1	\$ 32.50
09/26 /2013	Suit	Prepare order for transcript of hearing and telephone conferences with JTT re: transcript (.2). Email Trustee (N/C).	JMD	0.20	\$ 65.00
09/26 /2013	Suit	Emails and telephone conferences with Himesh Gandhi and emails with Trustee re: remittance of Burgess funds and budget requests for payment of operating expenses, and US Trustee guidelines for Chapter 7 Trustee accounting and audit.	JMD	.6	\$ 195.00
09/27 /2013	Suit	Email Trustee re: status (.2); emails with counsel re: nondisclosure agreement and purchasers' due diligence and conference with Burgess and counsel (.2); receipt of non-disclosure agreements from Z. Powell's clients for due diligence purposes; receipt of Burgess operating budget, cash requirements and A/R transmittal. (.1)	JMD	.5	\$ 162.50
09/29 /2013	Suit	Emails and telephone conferences with Himesh Gandhi and Trustee re: terms of restraining order to publish order to employees and consideration of possible effect on business; agreement as to provision.	JMD	.3	\$97.50
09/29 /2013	Suit	Expense: JTT transcript \$882.70.			
09/29 /2013	Suit	Receipt of notices of filing of transcript of September 18, 2013 and of September 20, 2013 hearings.	JMD	.1	\$ 32.50
09/30 /2013	Suit	Prepare for and attend settlement conference with Burgess, Himesh Gandhi, counsel for Burgess, Arthur Potter from Bill West office, Lisa Norman for Post Oak Bank, re: interests in CPA practice.	JMD	4.00	\$1,300.00
09/30 /2013	Suit	Email traffic re: Burgess cash requirements and procedure for payment; payroll and Trustee response (.1); email and telephone conference with Z. Powell re: Burgess solicitation of Lawrence clients, receipt of written solicitation. (.1); telephone conference with H. Gandhi and emails re: same (.1).	JMD	.3	\$ 97.50

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10/01 /2013	Suit	Prepare Trustee's witness and exhibit list for hearing on preliminary injunction.	JMD	.3	\$ 97.50
10/02 /2013	Suit	Prepare application to employ Beyond IT, affidavit and order; email to Paul Price for review and comment together with Burgess schedules and statements.	JMD	1.00	\$ 325.00
10/02 /2013	Suit	Revise Trustee's exhibit and witness list for preliminary injunction hearing; prepare exhibits 21 - 24. (.5). Email to and telephone conferences with Himesh Gandhi and Trustee. (.4). Receipt of statement of no objection to exhibits from Burgess counsel (.1). Prepare notice of hearing on preliminary injunction (.4). File notice of hearing and Trustee's exhibits. (.2)	JMD	1.6	\$ 520.00
10/02 /2013	Sale	Receipt and review of Burgess offer to retain business. Brief telephone conference with Trustee.	JMD	0.30	\$ 97.50
10/02 /2013	Sale	Receipt and review of Parker and Lawrence offer to acquire business property; forward to Trustee. (.3). Email from Lisa Norman re: Parker Lawrence offer. (N/C).	JMD	0.30	\$ 97.50
10/02 /2013	Suit	Receipt of emails with remittance and funding packages for Burgess.	JMD	.1	\$ 32.50
10/03 /2013	Suit	Emails with H. Gandhi and L. Norman re: agreed temporary injunction (.3). Revise temporary injunction and circulate to counsel. (.3)	JMD	.6	\$ 195.00
10/03 /2013	Sale	Telephone conference with Zach Powell re: Parker and Lawrence offer, terms, Trustee concerns, possible revisions.	JMD	0.40	\$ 130.00
10/03 /2013	Suit	Email from Case Manager re: reset hearing on temporary injunction to October 10, 2013. (.1). Prepare notice of reset hearing (.3).	JMD	0.4	\$ 130.00
10/03 /2013	Suit	Prepare motion and order to extend temporary restraining order (1.0); email to H. Gandhi – N/C. Receipt of comments to motion to extend TRO (.1); file and serve motion and order (.3); receipt of order entered by Court. (.1)	JMD	1.50	\$ 487.50
10/03 /2013	Suit	Emails re: payment remittances and disbursements, procedures; reply.	JMD	.1	\$ 32.50
10/04 /2013	Suit	Emails from counsel re: reset hearing date and possible change of dates (eventually not changed).	JMD	0.10	\$ 32.50
10/07 /2013	Suit	Prepare for hearing on preliminary injunction, proffer and testimony, exhibits (1.0). Email case manager re: pending hearing. (N/C)	JMD	1.00	\$ 325.00
10/08 /2013	Suit	Emails re: Burgess trade payables procedure including insurance premium issue.	JMD	0.10	\$ 32.50
10/08 /2013	Suit	Binders/Exhibit indexes \$70.31			

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10/09 /2013	Suit	Telephone conference with H. Gandhi re: revisions to agreed preliminary injunction and revise same (.4); email redlined and final copy to counsel for review. (.1).	JMD	0.50	\$ 162.50
10/09 /2013	Suit	Receipt of emails re: payment procedures (.1); telephone conference with Trustee re: payment procedures under preliminary injunction (.1); email Burgess re: same.	JMD	0.20	\$ 65.00
10/10 /2013	Suit	Court appearance, announce case status, offer for admission Trustee Exhibits 1 – 24, and submit agreed temporary injunction for entry; TI entered.	JMD	1.2	\$ 390.00
10/10 /2013	Suit	Review and revise proposed state court judgment in Post Oak Bank v. Burgess entities as to effect on Trustee (.4); emails with L. Norman re: same. (.2)	JMD	0.60	\$ 195.00
10/11 /2013	Suit	Email Z. Powell with copies of Trustee Exhibits and TI; brief telephone conference with Powell.	JMD	.2	\$ 65.00
10/11 /2013	Suit	Email from Beyond IT and reply with another copy of draft application to employ with instructions to review, revise and return for filing.	JMD	.2	\$ 65.00
10/11 /2013	Suit	Revise proposed state court judgment as to no prejudice to Trustee in Chapter 7 case; forward to L. Norman.	JMD	.1	\$ 32.50
10/11 /2013	Sale	Review and revise draft purchase agreement provided by Z. Powell (2.0); email to L. Norman and Trustee for comment before circulating revised draft.	JMD	2.0	\$ 650.00
10/14 /2013	Suit	Review of Beyond IT expert report as to inspection of Burgess computer system, hard drives, thumb drives, and as to documents produced by Burgess at 9/20 hearing.	JMD	.4	\$ 130.00
10/14 /2013	Suit	Telephone conference and emails with L. Norman (.2) and email with Trustee re: state court suit judgment (.1).	JMD	0.30	\$ 97.50
10/14 /2013	Obj	Review notes from hearing on Trustee objections to exemptions (.1); draft order re: exemptions (.3); email to R. Buestring (N/C).	JMD	0.40	\$ 130.00
10/15 /2013	Sale	Receipt and review of L. Norman and Trustee comments to purchase agreement.	JMD	.8	\$ 97.50
10/16 /2013	Sale	Review claims register and prepare spreadsheet analysis of claims (.4); prepare analysis of prospective purchase and allocation of proceeds. (.3) Email Trustee - N/C.	JMD	.7	\$ 227.50
10/16 /2013	Sale	Review and revise Parker and Lawrence purchase agreement to incorporate payment to Trustee and other terms and conditions relative to bankruptcy proceeding. Email redlined draft to Z. Powell and L. Norman for Post Oak Bank.--N/C.	JMD	3.00	\$ 975.00
10/16 /2013	Adm	Receipt of order and memorandum decision denying application to employ counsel.	JMD	0.20	\$ 65.00



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10/17 /2013	Obj	Receipt of Beustring rejection of proposed order re: exemptions; request for suggestion of draft without response.	JMD	0.10	\$ 32.50
10/18 /2013	Sale	Extended telephone conference with Zach Powell re: Parker/Lawrence purchase offer terms, Post Oak financing, waiver of claims. New terms to be submitted. (1.0). Email report to Trustee. (.2)	JMD	1.20	\$ 390.00
10/21 /2013	Adm	Telephone conference and emails with Trustee re: case status and application to employ; consideration of amended application to employ based upon grounds cited in Order.	JMD	.3	\$ 97.50
10/21 /2013	Sale	Receipt of Trustee comments to report of sale terms as discussed with Z. Powell.	JMD	.1	\$ 32.50
10/21 /2013	Suit	Email from Julie Warren re: Burgess funds on hand.	JMD	.1	\$ 32.50
10/22 /2013	Sale	Update claims spreadsheet and analysis of Parker/Lawrence offer. (.5). Telephone conference with Z. Powell re: same. (.4). Email spreadsheet to Powell and L. Norman. (.1).	JMD	1.00	\$ 325.00
10/23 /2013	Adm	Analysis of Court memorandum decision re: employment of counsel (.3); legal research and analysis of Bechuck and Jackson cases. additional case law. (1.0). Preliminary analysis of Bechuck relevant to Davis' practice. (.7).	JMD	2.00	\$ 650.00
10/25 /2013	Sale	Telephone call with L. Norman re: negotiations with Powell.(.3). Email Trustee report. (.2).	JMD	0.50	\$ 162.50
10/25 /2013	Sale	Review claims register for claims (.3); update claims and purchase analysis (.3). Email Trustee, L. Norman and Z. Powell.	JMD	0.60	\$ 195.00
10/25 /2013	Adm	Obtain listing of state court lawsuits, listing and analysis of bankruptcy cases. (1/2 time).	JMD	1.3	\$ 422.50
10/28 /2013	Adm	Revise application to employ counsel for trustee (1/2 time).	JMD	2.50	\$ 812.50
10/28 /2013	Suit	Prepare and circulate motion to extend time to object to discharge (1.). Emails with Buestring and H. Gandhi re: Debtor's consent.(.2). Telephone conference with L. Norman that Post Oak Bank will file complaint unless time extended; telephone conference with Trustee re: issue. (.2)	JMD	1.40	\$ 455.00
10/29 /2013	Sale	Review claims docket and update claims spreadsheet.	JMD	.3	\$ 97.50
10/29 /2013	Adm	Telephone conference with Trustee and revise amended application to employ counsel.	JMD	0.70	\$ 227.50
10/29 /2013	Suit	Final revision of motion to extend time to object to discharge. Email case manager re: motion. Receipt of order as entered.	JMD	0.50	\$ 162.50



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10/30 /2013	Adm	Photocopy: 656 copies = \$91.02 postage \$37.44			
11/01 /2013	Sale	Telephone conference with Zach Powell re: backup plan for sale of property of estate. (.6). Email Trustee. (.2)	JMD	0.80	\$ 260.00
11/04 /2013	Sale	Numerous telephone conferences to negotiate terms of sale with counsel for Parker and Lawrence, Post Oak Bank (2.0) and with Burgess counsel. (.5).	JMD	2.50	\$ 812.50
11/05 /2013	Sale	Telephone conferences with L. Norman for Post Oak Bank and Z. Powell for Parker and Lawrence to negotiate terms of sale of property of estate. Update spreadsheet analysis under R. 408, and forward to counsel.	JMD	4.00	\$1,300.00
11/05 /2013	Adm	File amended application to employ attorney for trustee.	JMD	.2	\$ NC
11/05 /2013	Adm	Photocopy / mailout expenses re: amended application to employ.			
11/05 /2013	Suit	Emails from Beyond IT re: invoice for services (.1). Forward email with draft application to employ with request to complete (.1); receipt of response (.1). Revise application to employ Beyond IT from updated information and as to nunc pro tunc filing (1.0). Email to Beyond IT for signature of 2016 statement and return. (N/C)	JMD	1.30	\$ 422.50
11/05 /2013	Suit	Review adversary docket sheet and prepare status report.	JMD	0.50	\$ 162.50
11/06 /2013	Suit	Telephone conference with H. Gandhi re: status conference; Defendants' answers. (.3). Forward draft status report (.1). Receipt of Defendants' answers. (.1). File and service of status report (.2). Prepare conformed copy of complaint. (.4).	JMD	1.1	\$ 357.50
11/06 /2013	Suit	Prepare exhibits and file application to employ Beyond IT as data recovery professionals and forensic computer experts.	JMD	.3	\$ 97.50
11/06 /2013	Adm	Photocopy / postage			
11/07 /2013	Suit	Court appearance at status conference in Adv. No. 13-3264.	JMD	1.	\$ 325.00
11/07 /2013	Suit	Parking \$6.00			
11/08 /2013	Sale	Initial draft of motion to approve compromise with Burgess and with Post Oak Bank, and sale of property of estate. (1/2 time charged this task)	JMD	2.50	\$ 812.50
11/08 /2013	Suit	Initial draft of motion to approve compromise with Burgess and with Post Oak Bank, and sale of property of estate. (1/2 time charged this task)	JMD	2.50	\$ 812.50
11/08	Sale	Lengthy telephone conference with Himesh Gandhi re: competing offers	JMD	1.00	\$ 325.00

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/2013		from Burgess and from Parker and Lawrence; effect of long-term payout on a trustee's consideration, true value of offers that include waiver of claims; claims and offers spreadsheet analysis; effect upon Burgess of sale of property of estate; unasserted causes of action.			
11/11 /2013	Suit	Complete draft of motion to compromise with Burgess and with Post Oak Bank and of sale of property. (4.8). Review purchase agreement and revise to dovetail to motion. (1.0). Telephone conference with Trustee and with Z. Powell re: agreement. (.2). Revise provision as to accounts receivable and telephone conference with Z. Powell re: same (.4) (total time billed at 1/2 rate to each task).	JMD	3.20	\$1,040.00
11/11 /2013	Sale	Complete draft of motion to compromise with Burgess and with Post Oak Bank and of sale of property. (4.8). Review purchase agreement and revise to dovetail to motion. (1.0). Telephone conference with Trustee and with Z. Powell re: agreement. (.2). Revise provision as to accounts receivable and telephone conference with Z. Powell re: same (.4) (total time billed at 1/2 rate to each task).	JMD	3.20	\$1,040.00
11/13 /2013	Suit	Prepare R. 16a disclosures in Adv. No. 13-3264; email draft for review and comment.	JMD	1.0	\$ 325.00
11/15 /2013	Suit	Revise and serve R. 26a disclosures upon H. Gandhi, counsel for Burgess et al, including Beyond IT report.	JMD	.4	\$ 130.00
11/21 /2013	Sale	Continue negotiations with Debtors and prospective purchasers (2.0). Revise purchase agreement as to closing issues and documents: consideration of purchasers' issues; email revised drafts for further discussion (1.5); telephone conferences with Trustee re: issues (.3).	JMD	3.8	\$1,235.00
11/21 /2013	Prop	Telephone conferences with Austin-area realtor re: Somerville property; telephone call to Bryan-area realtor.	JMD	0.30	\$ 97.50
11/22 /2013	Sale	Continue negotiations with Debtors and prospective purchasers (2.0); revise purchase agreement as discussed (1.0); revise motion to approve to comport with purchase agreement (1.0).	JMD	4.0	\$1,300.00
11/22 /2013	Suit	Prepare unopposed motion to extend time to object to discharge or dischargeability (1.). Email to Trustee and Debtor's counsel (.1).	JMD	1.10	\$ 357.50
11/22 /2013	Prop	Telephone conference with Laura Patterson, Bryan-area realtor, re: Somerville Texas property.	JMD	0.20	\$ 65.00
11/25 /2013	Suit	Telephone conferences with H. Gandhi and D. Martin re: date of extension for motion to extend time (.2). Prepare motion and order to extend time for filing (.3). Brief telephone conference with D. Martin re: motion and suggested revision. (.1)	JMD	.6	\$ 195.00
11/25 /2013	Sale	Telephone conference with Zach Powell re: revisions to purchase agreement as to recent disclosures by Burgess (.3) and receipt and review of revisions (.1). Brief telephone conference with D. Martin (.1) and with H. Gandhi re: same (.2). Prepare pdf copy of Powell's revisions and send to parties. (.2)	JMD	.9	\$ 292.50
11/25	Sale	Review of motion to approve compromise and sale based upon expected	JMD	1.20	\$ 390.00

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/2013		version of purchase agreement (.3); revise motion and update to purchase agreement (.4). Prepare pdf copies of motion, service list and order (.5).			
11/25 /2013	Sale	Final review of purchase agreement and motion with D. Martin and Z. Powell preliminary to filing. (.3)	JMD	0.30	\$ 97.50
11/27 /2013	Sale	Negotiations with Z. Powell and D. Martin re: final terms (.5); receipt and review of schedule A (.2); prepare file copies of motion to extend time (.3); prepare file copies of motion to compromise and sell (.4). Telephone conference with L. Norman re: service of motions (.2). Email to counsel for affirmative acknowledgement of agreement (.2). File motions re: extension of time and to compromise and sell property of estate (.5).	JMD	2.30	\$ 747.50
11/27 /2013	Sale	Email with Case Manager re: expedited hearing and re: motion to extend time.	JMD	0.10	\$ 32.50
11/27 /2013	Sale	Receipt of notice of hearing on motion to compromise and to sell property of estate (.1). Prepare notice of hearing (.4) and certificate of service of notice (.4). File and service of notice (.5).	JMD	1.40	\$ 455.00
11/27 /2013	Sale	Postage: 37.72 photocopies 82 * .2 = 16.40.			
11/27 /2013	Sale	Email from Trustee and email copies of Trustee motion and notices re: compromise and sale of property of estate to Erin Jones, re: Charles Roe.	JMD	.1	\$ 32.50
11/28 /2013	Sale	Email notice of hearing to Erin Jones.	JMD	.1	NC
12/4/ 2013	Sale	Extended telephone calls with Erin Jones, re: Charles Roe contentions as to book of business, effect of deemed rejection of Roe contract (1.0); provide copy of client list under R. 408 (.1) and R. 11 agreement as to time to file Roe objection and deliver exhibits (.1). Review of case law cited by Jones and consideration of counter-argument (.8). Telephone conferences with Z. Powell re: issues. (.5).	JMD	2.5	812.50
12/04 /2013	Sale	Prepare for hearing on Trustee motion to compromise and to sell property of estate, including proffer of evidence (2.0) and preparation of exhibits (.5).	JMD	2.5	\$ 812.50
12/04 /2013	Sale	Prepare 6 exhibit books	Para	2	\$ 150.00
12/04 /2013	Sale	Photocopy 170.02; binders and tabs \$70.62			
12/05 /2013	Sale	Court appearance re: Trustee motion to compromise and sale; hearing continued to allow for research re: Roe issue and possible resolution of dispute.	JMD	1.0	\$ 325.00
12/05 /2013	Sale	Prepare and file notices of reset hearing (.4); prepare and file supplemental certificate of service of Trustee motion to compromise and sell property of the estate. Email copies to Erin Jones (.1).	JMD	.5	\$ 162.50

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12/05 /2013	Sale	Westlaw research re: effect of 365(d) where Debtor fails to disclose executory contract in schedules.	JMD	1.0	\$ 325.00
12/06 /2013	Prop	Receipt and review of comparative market analysis of Somerville property prepared by Laura Patterson.	JMD	.2	\$ 65.00
12/09 /2013	Sale	Westlaw research re: effect of 365 upon undisclosed executory contract that includes noncompete provision; re: whether noncompete provision constitutes an executory contract.	JMD	2.5	\$ 812.50
12/09 /2013	Sale	Prepare trial brief as to effect of 365 upon undisclosed employment contract that includes a noncompete provision.	JMD	3	975.00
12/09 /2013	Sale	Telephone conference and emails with David Martin re: Burgess employment agreements; none other than as produced.	JMD	.2	\$ 65.00
12/10 /2013	Sale	Conference at Erin Jones' office re: Charles Roe objections to sale and related issues. alternative resolution of issues: to be continued.	JMD	2.5	\$ 812.50
12/11 /2013	Sale	Continue negotiations with Z. Powell, E. Jones, and D. Martin, of compromise and sale issues.	JMD	2.0	\$ 650.00
12/11 /2013	Sale	Research Secretary of State records re: Roe purchase money loan from Post Oak Bank.	JMD	.5	\$ 162.50
12/11 /2013	Sale	Telephone conference with Himesh Gandhi re: change to terms of agreement; reduce consideration paid to Burgess.	JMD	.2	\$ 65.00
12/11 /2013	Sale	Email copies of Roe - Post Oak UCC-1 to H. Gandhi.	JMD	.1	\$ 32.50
12/11 /2013	Sale	Conference call with David Martin as to Burgess consent to changes in transaction.	JMD	.3	\$ 97.50
12/11 /2013	Sale	Telephone conference with Z. Powell and D. Martin re: required financial disclosures; review of Burgess receipts for 2012 and 2013; forward to Z. Powell and telephone conference re: same.	JMD	.4	\$ 130.00
12/11 /2013	Sale	Receipt and review of Burgess WIP provided to Z. Powell.	JMD	.2	\$ 65.00
12/11 /2013	Sale	Emails with Erin Jones re: her court schedule, filing if necessary of Roe pleadings, exchange of exhibits.	JMD	.3	\$ 97.50
12/11 /2013	Sale	Telephone conference with Lisa Norman re: Post Oak Bank and resolution of disputes; likely to approve; set up conference call with all counsel for next day to conclude matter. Email all with call-in information.	JMD	.2	\$ 65.00
12/12 /2013	Sale	Revise Purchase Agreement to reflect current discussions and email to counsel for review and for discussion (.4). Telephone conference with Trustee, Zach Powell, counsel for Parker and Lawrence, Charles Munane, counsel for Charles Roe, Charles Roe, David Martin, counsel for Burgess.	JMD	2.4	\$ 780.00

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and Lisa Norman, counsel for Post Oak Bank, re: contested issues including Post Oak Bank loan to Roe, security interest in book of business sold to Burgess, alternative relief and resolution of compromise and sale. (.5). Continuing telephone conferences with Trustee, Z. Powell, Lisa Norman and Charles Roe; resolution of issues. (.8). Prepare revised exhibit 2 (.5). Service of Trustee's exhibits to Erin Jones and Charles Murnane, counsel for Roe, pursuant to agreement; agreement that Roe's exhibits will be provided prior to hearing. (.2).

12/12 /2013	Sale	Delivery: Tr exhibits to Erin Jones	\$22.50			
12/12 /2013	Sale	Photocopy Exhibit 2 (352 copies@\$.20)	\$70.40.			
12/13 /2013	Sale	Prepare for hearing on Trustee motion to compromise and to sell property of the estate (.6). Numerous emails and telephone conferences with and among counsel for parties in interest to resolve last issues (1.5).		JMD	2.1	\$ 682.50
12/13 /2013	Sale	Attendance at hearing on Trustee motion to compromise and to sell property of the estate. Trustee exhibits offered and admitted, testimony proffered; order entered.		JMD	1	\$ 325.00
12/13 /2013	Sale	Expense parking	\$12.00			
12/13 /2013	Prop	Forward comparative market analysis for Somerville property to Trustee and discussion of same.		JMD	.3	\$ 97.50
12/13 /2013	Sale	Post-hearing conference with Himesh Gandhi for Burgess signature on Purchase Agreement; closing status.		JMD	.5	\$ 162.50
12/14 /2013	Sale	Prepare and file amended Witness and Exhibit List to conform to exhibits admitted at hearing.		JMD	.3	\$ 97.50
12/16 /2013	Sale	Emails and reply re: Burgess payroll request.		JMD	.2	\$ 65.00
12/16 /2013	Prop	Due diligence correspondence to Adelia Duensing, holder of first lien interest in Somerville property.		JMD	.4	\$ 130.00
12/17 /2013	Sale	Review and revise closing documents as drafted by Z. Powell (1.0); prepare Trustee release for Burgess' signature at closing (.8); receipt of Order approving compromises and sale. (.1).		JMD	1.9	\$ 617.50
12/18 /2013	Sale	Correspondence to counsel enclosing signed purchase agreement.		JMD	.1	\$ 32.50
12/19 /2013	Sale	Numerous emails re: closing and forward documents for closing to counsel.		JMD	.2	\$ 65.00
12/20 /2013	Sale	Receipt of L. Norman correspondence forwarding \$270,000 proceeds from Post Oak Bank financing to Trustee.		JMD	.1	\$ 32.50

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12/30 /2013	Sale	Emails re: Burgess last budget request with J. Martin at Trustee's office and other parties in interest; recommend not pay personal cell phone or gym membership.	JMD	.4	\$ 130.00
12/30 /2013	Adm	Prepare exhibits, transcripts, pleadings and other documents for conference with US Trustee re: case issues (1.0) and conference with Nancy Holley (1.5).	JMD	2.5	\$ 812.50
12/31 /2013	Sale	Telephone conference with Paul Price and various emails re: Beyond IT return of computer hard drive removed for copying purposes.	JMD	.3	\$ 97.50
12/31 /2013	Sale	Email Trustee to sign and return purchase agreement.	JMD	.1	\$ 32.50
01/07 /2014	Suit	Email re: Trustee release and motion/order to close adversary 13-3264.	JMD	.2	\$ 65.00
01/07 /2014	Fee	Review of time and expense records to prepare fee application.	JMD	2.	\$ 650.00
01/07 /2014	Prop	Telephone call with Adelia Duensing re: Somerville property; referred to her daughter; information to be provided.	JMD	.2	\$ 65.00
01/08 /2014	Prop	Telephone call with Christy Duensing re: Somerville property.	JMD	.3	\$ 97.50
01/08 /2014	Fee	Work on fee application.	JMD	4.	\$ 1,300.00
01/08 /2014	Fee	Draft fee application for Beyond IT	JMD	2	\$ 650.00
01/08 /2014	Suit	Prepare and file motion and order to dismiss Adv. No. 13-3264	JMD	1	\$ 325.00
01/10 /2014	Fee	Estimated expenses for fee applications: photocopies \$25.00			
1/15/ 2014	Sale	Email and telephone conference with Z. Powell re: payment of balance of First Payment under compromise and sale order, Bookkeeping and Tax Group to remit \$30,000.00 to Trustee.	JMD	.1	\$ 32.50
1/16/ 2014	Prop	Receipt and review of Duensing 1/13/2014 correspondence in response to inquiry re: Burgess note, deed of trust and payment history re: Somerville Property.	JMD	.2	\$ 65.00
1/27/ 2014	Sale	Telephone conference and email with Z. Powell re: delivery of \$30,000.00 to Trustee pursuant to compromise and sale order; telephone conference with Trustee re: same.	JMD	.2	\$ 65.00
1/27/ 2014	Suit	File motion and order to dismiss Adv. 13-3264; service and copy to L. Norman.	JMD	.2	NC
1/28/ 2014	Sale	Confirmation receipt of \$30,000.00 payment from Bookkeeping and Tax Group, LLC.	JMD	.2	NC
1/28/ 2014	Prop	Review of Duensing correspondence re: Somerville Property (.1); prepare amortization schedule for note (.2); prepare payment history based on Duensing information and payment history (.1); prepare analysis of Somerville Property for Trustee (1.4). Email to Trustee.	JMD	1.8	\$ 585.00

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1/29/ 2014 Fee Photocopy: Fee Apps/Notc \$40.95 (at cost); postage \$41.40  
 1/30/ 2014 Fee Photocopy: Notc Hrg Fee Apps (esti. \$10.00); postage (esti. \$41.40)  
 Pacer \$72.90

Fees by Tasks:

Administration	\$ 4,050.00
Fee Application	2,600.00
Objection to Exemption	260.00
Property of the Estate	1,365.00
Sale of Property of Estate	22,510.00
Adv. No. 13-3264	<u>25,582.50</u>
Total Fees	\$56,367.50
 Total Expenses	 <u>3,617.43</u>
 Total Amount Due	 <u>\$59,984.93</u>

Fees by provider:

JMD	\$325.00	172.1 hours	\$55,542.50	average: \$322.73
Para.	75.00	<u>11.0 hours</u>	<u>825.00</u>	average: <u>75.00</u>
Total		183.1 hours	\$56,367.50	\$307.85

Expense detail on next page:



Date	Related to	Amount
<b>Photocopy</b>		
9/5/2013	App Emp	\$ 19.00
9/15/2013	Exh Book	\$ 49.40
9/16/2013	Exh Book	\$ 49.40
9/17/2013	Exh Books - Crt/Wit/Attys	\$ 301.20
9/23/2013	Complaint	\$ 77.50
10/30/2013	Amd App Emp/Mo Ext Time	\$ 91.02
11/27/2013	Mo Ext Time	\$ 20.00
11/27/2013	Mo Comp/Sale	\$ 16.40
12/4/2013	Exhibits	\$ 170.02
12/12/2013	r/r Exhibit 2	\$ 70.40
1/29/2014	Fee Apps	\$ 40.95
1/30/2014	Notc Hrg Fee Apps (esti.)	\$ 10.00
	Total	\$ 915.29
<b>Supplies</b>		
9/15/2013	Exh binders/index	\$ 48.53
9/17/2013	Exh binders/index	\$ 105.39
10/8/2013	Exh binders/index	\$ 70.31
12/4/2013	Exh binders/index	\$ 70.62
	Total	\$ 294.85
<b>Transcripts</b>		
9/13/2013	2004 Examination	\$ 820.13
9/20/2013	CD (9/18 and 9/20 hearing)	\$ 30.00
9/29/2013	JTT (9/18 and 9/20 hearing)	\$ 882.70
		\$ 1,732.83
<b>Parking</b>		
9/18/2013	Status Conf / Hearing	\$ 12.00
9/20/2013	Hearing	\$ 12.00
9/24/2013	Entry injunction	\$ 6.00
11/7/2013	Adv. No. 13-3264	\$ 6.00
12/13/2013	Mo Comp / Sale	\$ 12.00
		\$ 48.00
<b>Postage</b>		
9/5/2013	App Emp	\$ 37.44
9/23/2013	Complaint	\$ 10.60
10/30/2013	Mo Ext Time	\$ 37.44
11/27/2013	Mos Comp Sale / Ext Time	\$ 37.72
1/29/2014	Notc Fee Apps	\$ 41.40
1/30/2014	Notc Hrg Fee Apps (esti.)	\$ 41.40
	Total	\$ 206.00

**Delivery**

12/12/2013	Exhibit Book (E. Jones)	\$	22.50
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**Filing Fee**

9/18/2013	Adv. No. 13-3264	\$	293.00
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**Secty State**

9/5/2013		\$	25.90
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9/12/2013		\$	1.03
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9/15/2013		<u>\$</u>	<u>5.13</u>
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Total		\$	32.06
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**Pacer**

		\$	72.90
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Total		\$	3,617.43
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